

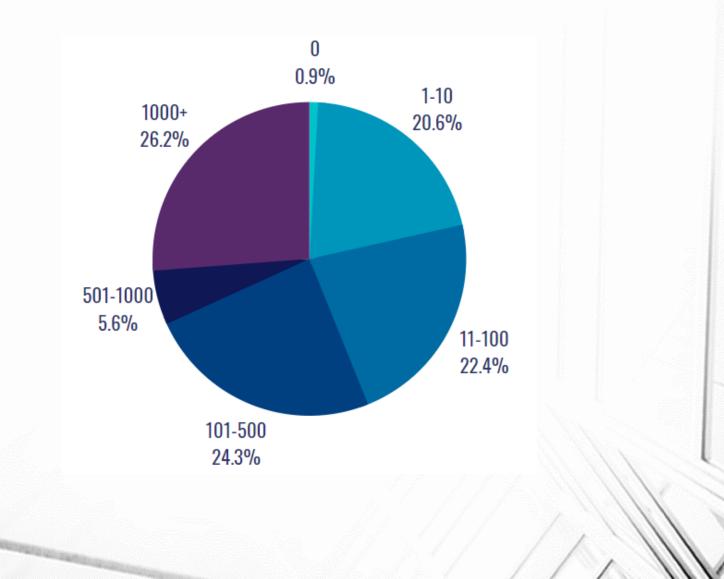
2022 Leadership Poll Series

Q2 Results

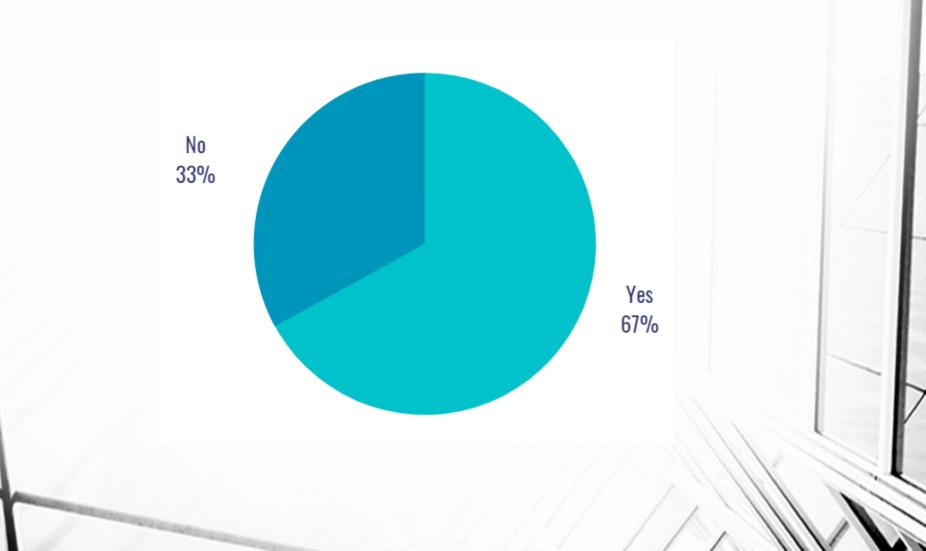
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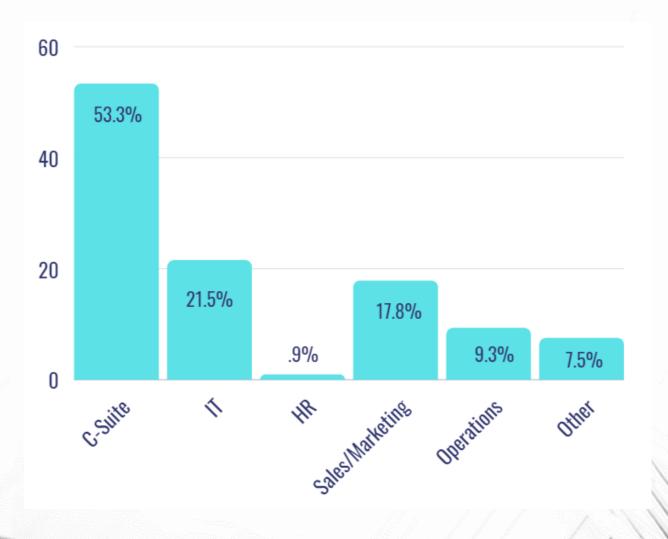
Which range best depicts the number of NC-based employees in your organization?



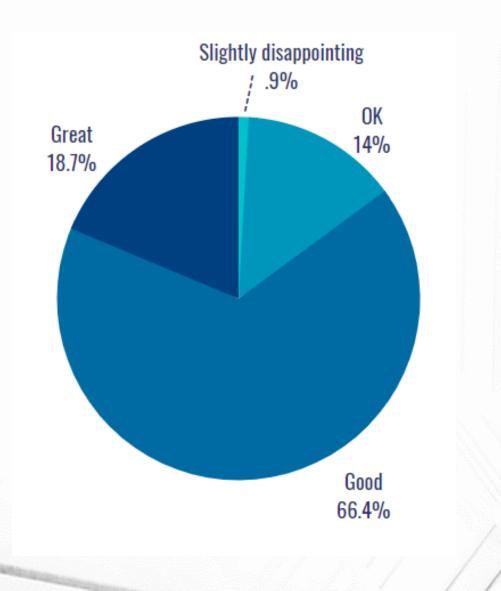
Is your organization headquartered in NC?



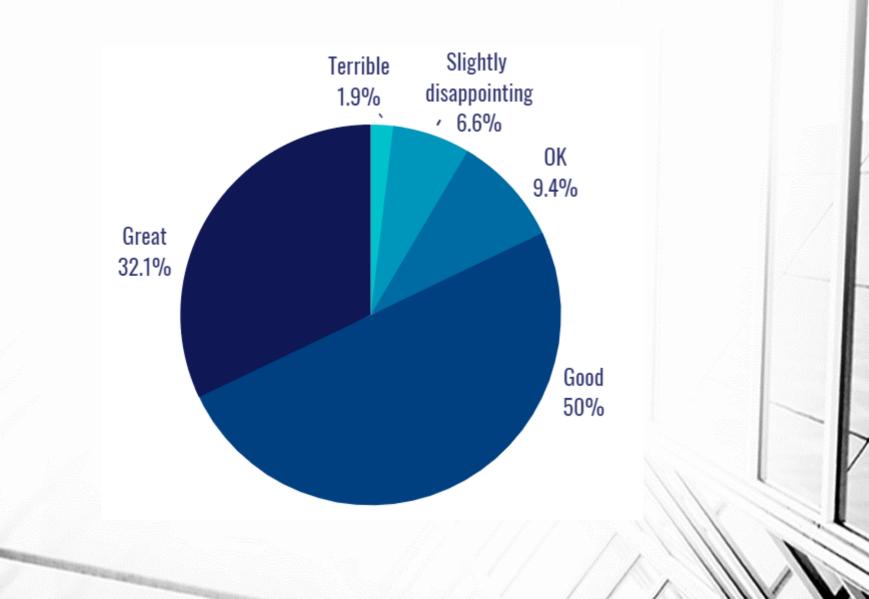
What is your role within your organization?



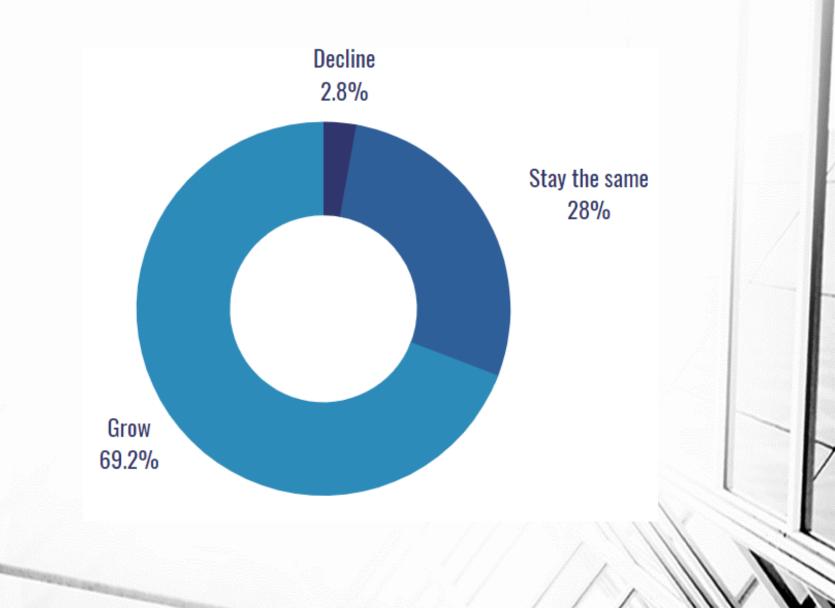
How do you perceive the first quarter of 2022 has been for North Carolina's technology sector?



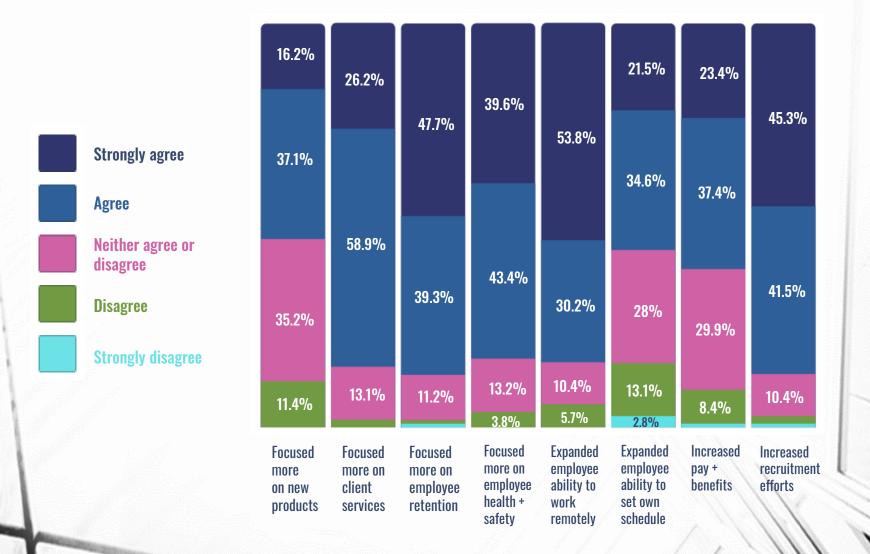
How has the first quarter of 2022 been for your organization?



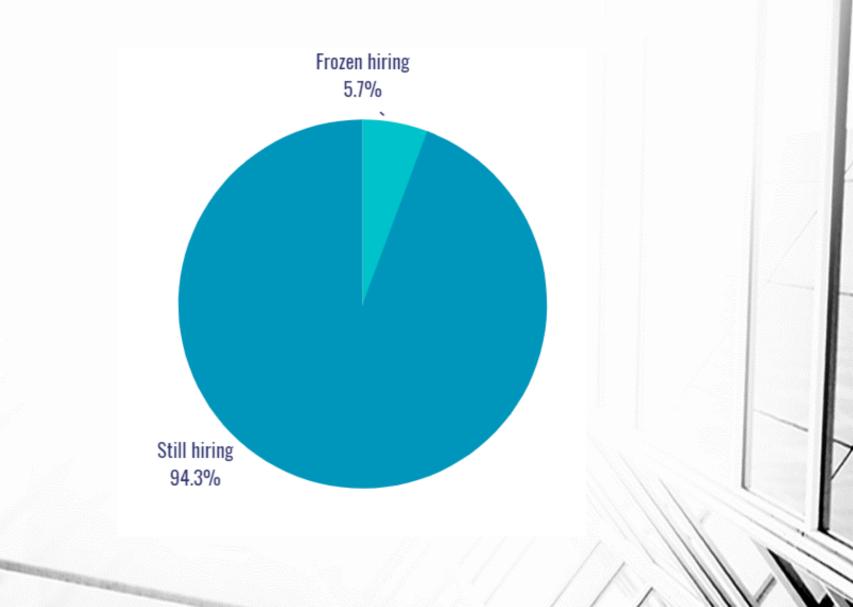
I expect that over the next quarter our business will:



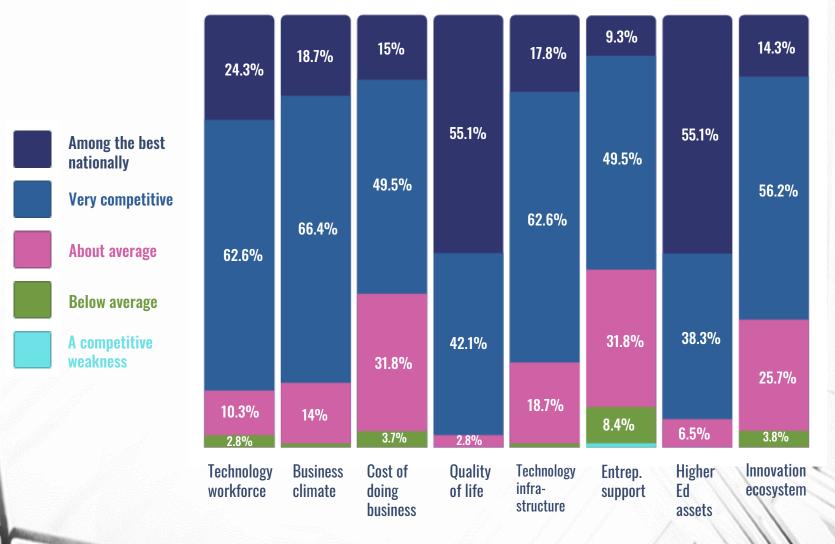
This pandemic has impacted businesses in many ways. Please rate the following as it applies to your organization:



What impact has the economic environment had on your hiring?



Please rate North Carolina's strength for each of the following competitive areas:



What makes you optimistic about the next 12 months?

Endemic/reduction of COVID

Hope that inflation is leveling out

Funding for tech projects has grown

Continued demand for tech talent

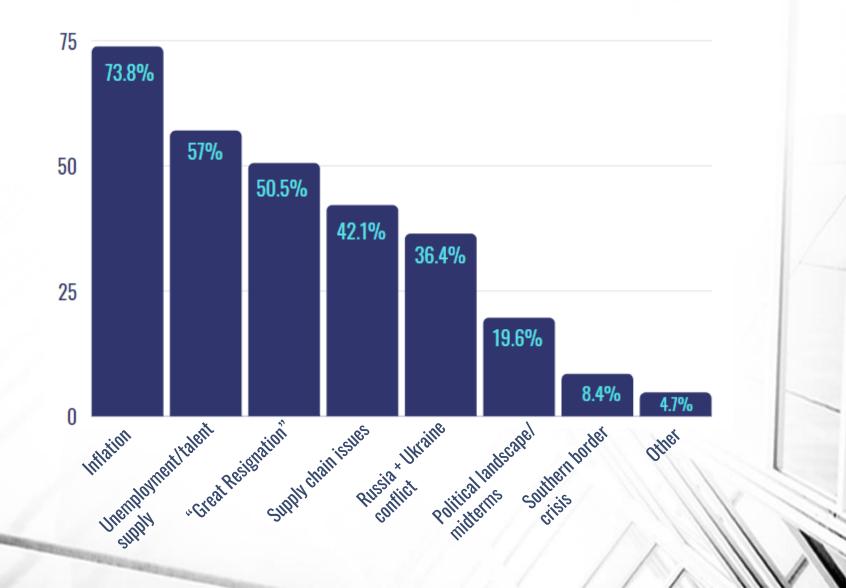
> Increased in-person activity

Importance/need for technology is there and not going anywhere

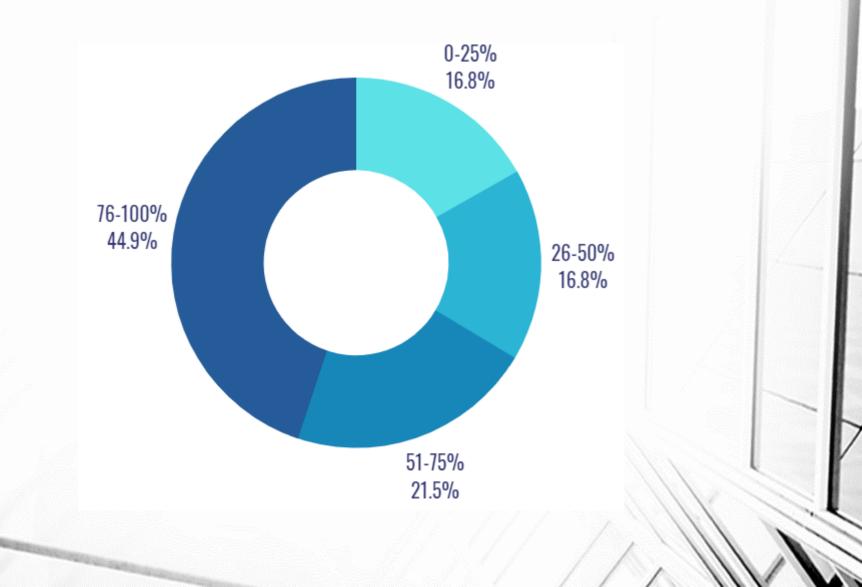
Continued success w/remote work and work/life blend The pace of innovation due to pandemic

Customers are optimistic

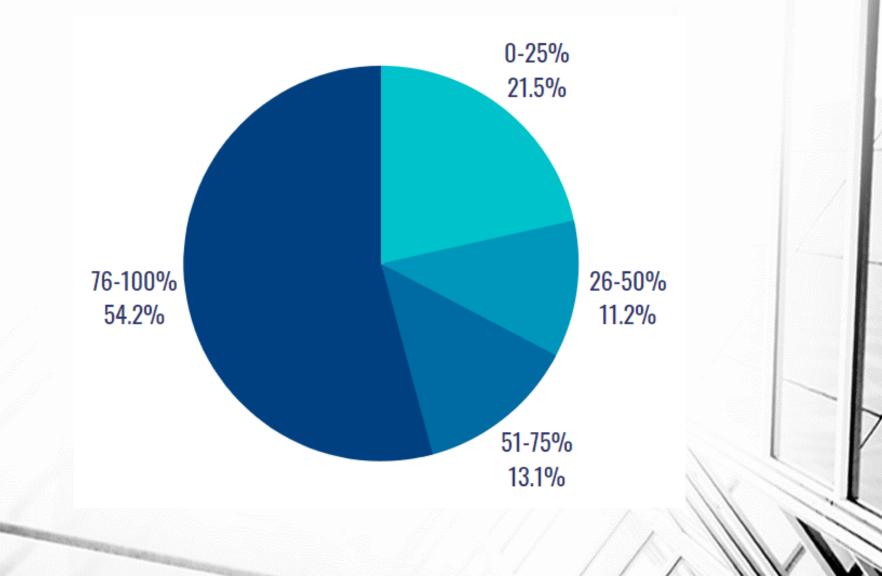
Which of the following issues are you most concerned will impact your business?



What percentage of your workforce is still fully remote on any given day?



What percentage of employees at your organization can choose the degree to which they work remotely?



Please elaborate on any long term approaches your organization has taken around office/workforce policies?

Hybrid is here to stay

Long term flexible environment Rebuild culture where people want to be in office/emphasis on team building versus just "being in office" Proximity is needed for collaboration, some in-office required

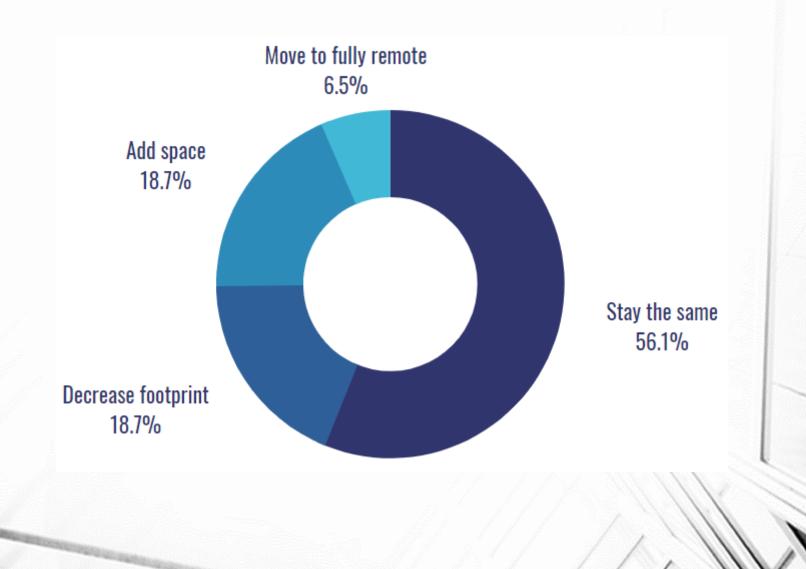
No plans to return to office/shifted to fully remote

Initiatives in place to encourage employees to come in/collaborate Employees work with managers to determine hybrid schedule

2-3 days/week in office with plans to increase soon

Closing some offices and moving to shared spaces for those who wish to come in office

What are your organization's future office space/facility plans?





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