

2025 Leadership Poll Series

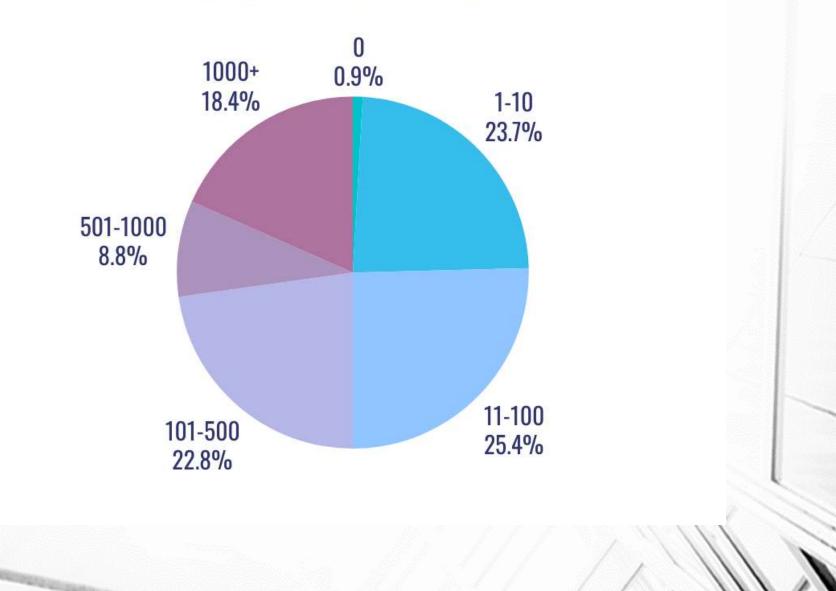
Q3 Results

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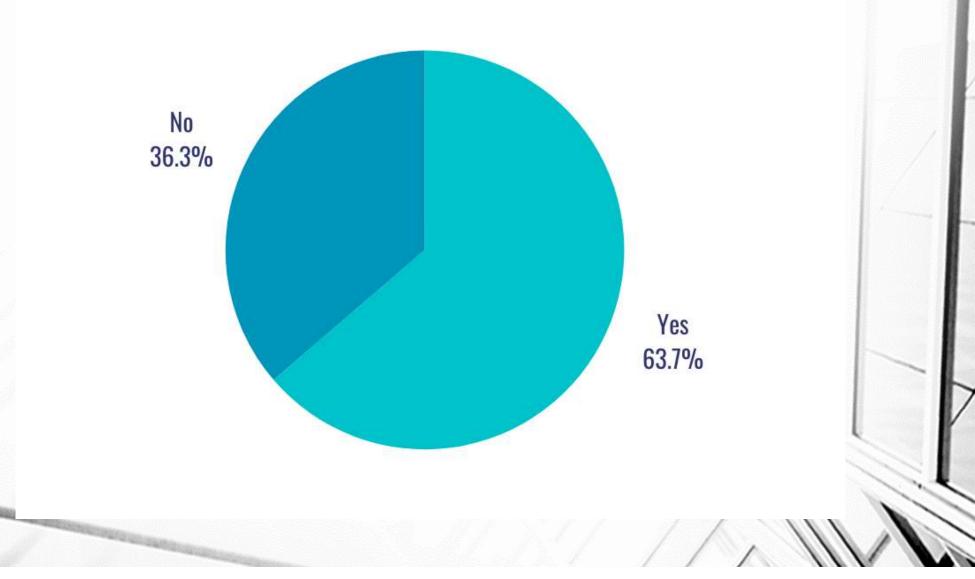




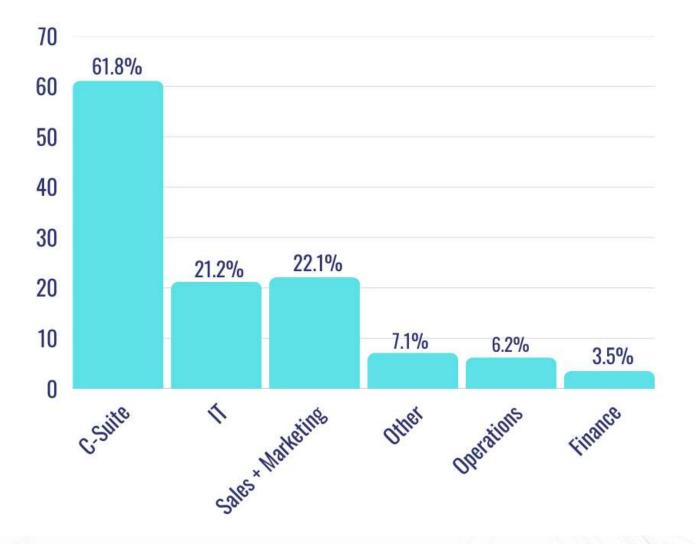
Which range best depicts the number of NCbased employees in your organization?



Is your company headquartered in NC?

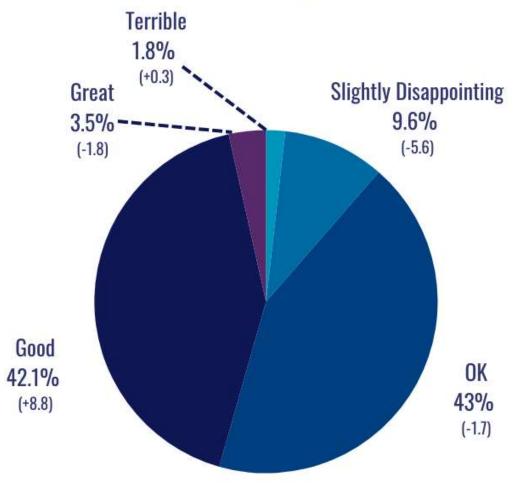


What is your role within your organization?

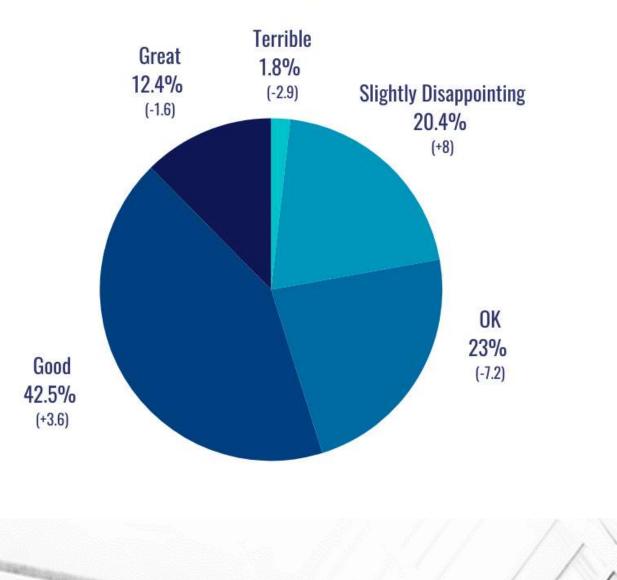


**Respondents were given the option to mark all that apply

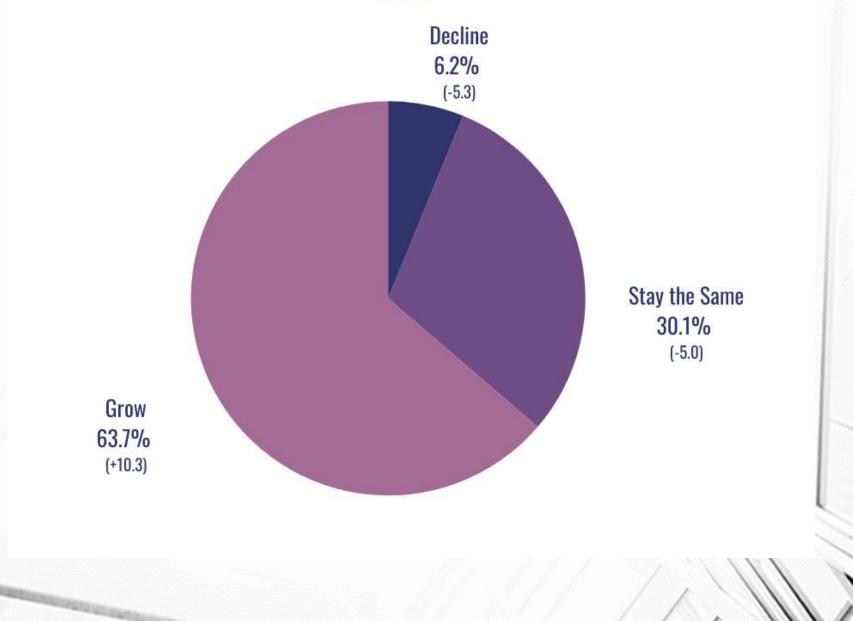
How do you perceive the past quarter has been for North Carolina's technology sector broadly?



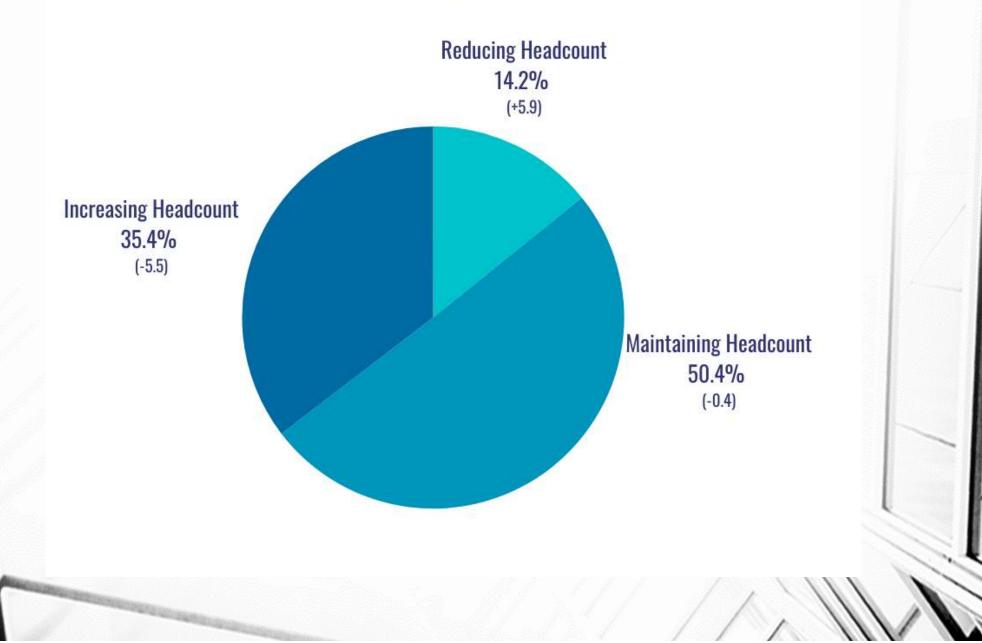
How has the past quarter been for your organization specifically?

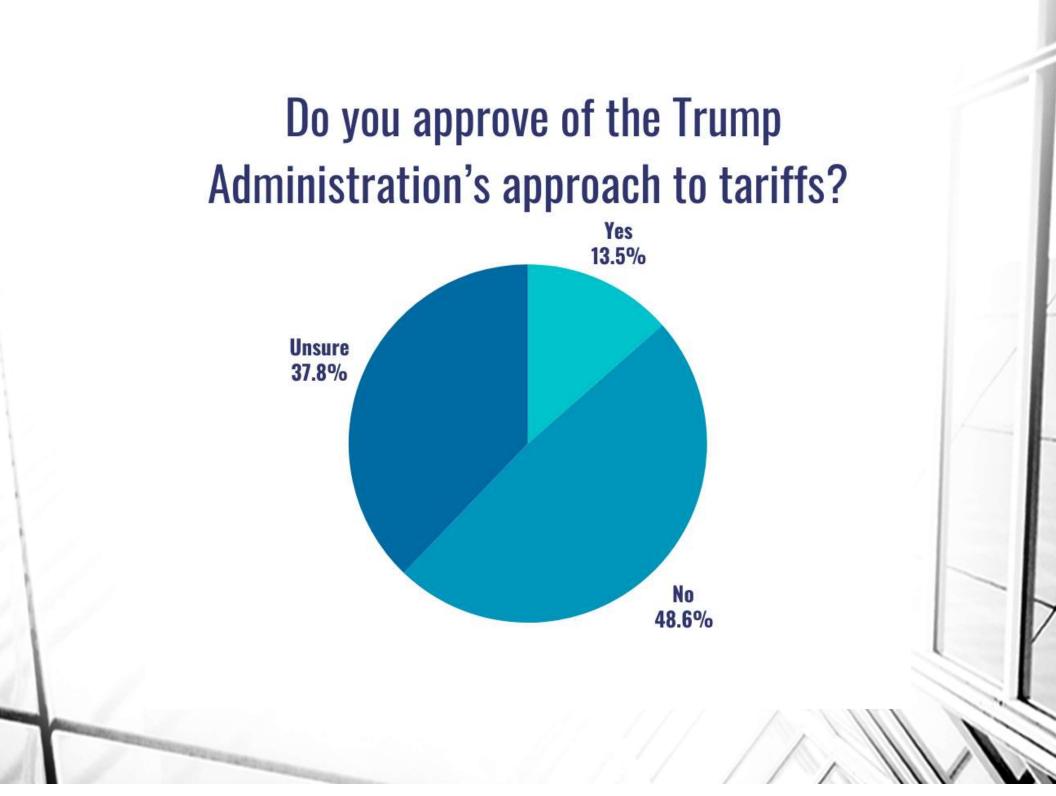


I expect that over the next quarter our business will:



Is your organization:





What makes you optimistic about the next 12 months?

Workforce

NC's Business Environment

Development & Talent Al Growth+ Emerging **Technologies** Interest Rate **Optimism Business** Development + Pipeline Strength **Econonic Stability +** Resilience

Organizational Adaptability

What concerns you, if anything, about the next 12 months?

Layoffs + Hiring Freezes Economic Downturn **AI Governance Tariff + Trade Policy** Federal Grants/Funding Cuts Geopolitical **Political** Conflict Instability **Supply Chain** Disruption



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